

## CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

## 18 May 2017

Issue Number 170204 Tender Type Reopening **Tender Date** 23 May 2017 **Tender Time** 9:30 am to 10:30 am Offering Amount Renminbi 5 Billion Interest Type Fixed Coupon Rate 3.20% **Interest Payment Frequency** Annually **Interest Payment Date** 13 March **Original Tenor** One Year 13 March 2018 Maturity Date Issue and Settlement Date 26 May 2017 Dated Date(Value Date) 13 March 2017 Listing Date 31 May 2017 **Clearing House** China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIB) Exempted for issuance in CIB Rating

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: Aa3(Stable), S&P: AA-(Stable)

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