



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

2 March 2017

| | |
|---|---|
| Issue Number | 170204 |
| Tender Type | New Issue |
| Tender Date | 7 March 2017 |
| Tender Time | 9:30 am to 10:30 am |
| Offering Amount | Renminbi 4 Billion |
| Interest Type | Fixed |
| Coupon Rate | Determined at Auction |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 13 March |
| Original Tenor | One Year |
| Maturity Date | 13 March 2018 |
| Issue and Settlement Date | 13 March 2017 |
| Dated Date(Value Date) | 13 March 2017 |
| Listing Date | 15 March 2017 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIB) |
| Rating | Exempted for issuance in CIB |
| For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: Aa3(Stable),S&P: AA-(Stable) | |

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

2 March 2017

| | |
|---|---|
| Issue Number | 160218 |
| Tender Type | Reopening |
| Tender Date | 7 March 2017 |
| Tender Time | 9:30 am to 10:30 am |
| Offering Amount | Renminbi 6 Billion |
| Interest Type | Fixed |
| Coupon Rate | 3.43% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 8 December |
| Original Tenor | Five Years |
| Maturity Date | 8 December 2021 |
| Issue and Settlement Date | 9 March 2017 |
| Dated Date(Value Date) | 8 December 2016 |
| Listing Date | 13 March 2017 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIB) |
| Rating | Exempted for issuance in CIB |
| For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: Aa3(Stable),S&P: AA-(Stable) | |

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

2 March 2017

| | |
|---|---|
| Issue Number | 160213 |
| Tender Type | Reopening |
| Tender Date | 7 March 2017 |
| Tender Time | 9:30 am to 10:30 am |
| Offering Amount | Renminbi 9 Billion |
| Interest Type | Fixed |
| Coupon Rate | 3.05% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 25 August |
| Original Tenor | Ten Years |
| Maturity Date | 25 August 2026 |
| Issue and Settlement Date | 9 March 2017 |
| Dated Date(Value Date) | 25 August 2016 |
| Listing Date | 13 March 2017 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIB) |
| Rating | Exempted for issuance in CIB |
| For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: Aa3(Stable),S&P: AA-(Stable) | |

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.