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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA DEVELOPMENT BANK CORPORATION HONG KONG BRANCH
(as Issuer)**

**US\$350,000,000 1.875 per cent. Notes due 2021 (the "Notes")
(Stock Code: 5865)**

**under the US\$30,000,000,000 Debt Issuance Programme
(the "Programme")
established by**



China Development Bank Corporation

(a joint stock company organised under the laws of the People's Republic of China with limited liability)

Joint Lead Managers

Bank of China

BOCOM HK Branch

China Construction Bank (Asia)

HSBC

ICBC (Asia)

OCBC Bank

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 26 October 2016 relating to the Programme and the pricing supplement dated 27 October 2016. The listing of the Notes is expected to become effective on 4 November 2016.

Hong Kong, 3 November 2016

As at the date of this announcement, the board of directors of China Development Bank Corporation consists of Mr. Hu Huaibang and Mr. Zheng Zhijie as executive directors; Mr. Zhang Shude, Mr. Pang Jiying, Mr. Huang Weijia, Mr. Huang Hao, Mr. Li Shaogang, Mr. Mi Jingping and Mr. Yin Chun as non-executive directors; Ms. Chen Xiaoyun as an independent non-executive director.