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**NOTICE OF INCREASE IN PROGRAMME LIMIT AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CHINA DEVELOPMENT BANK CORPORATION

(a joint stock company organised under the laws of the People's Republic of China with limited liability)

U.S.\$30,000,000,000 Debt Issuance Programme (the "Programme")

Arrangers

HSBC	Standard Chartered Bank (Hong Kong) Limited	Barclays	Bank of China (Hong Kong)
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Dealers

HSBC	Standard Chartered Bank (Hong Kong) Limited	Barclays	Bank of China (Hong Kong)
ABC International	BOCOM HK Branch	CCB International	ICBC (Asia) ICBC International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within a period of 12 months from 28 October 2016 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 26 October 2016. The listing of the Programme will become effective on 28 October 2016.

By Order of the Board
China Development Bank Corporation
Hu Huaibang
Chairman

Beijing, PRC, 27 October 2016

As at the date of this announcement, the board of directors of China Development Bank Corporation consists of Mr. Hu Huaibang and Mr. Zheng Zhijie as executive directors; Mr. Zhang Shude, Mr. Pang Jiyang, Mr. Huang Weijia, Mr. Huang Hao, Mr. Li Shaogang, Mr. Mi Jingping and Mr. Yin Chun as non-executive directors; Ms. Chen Xiaoyun as an independent non-executive director.